

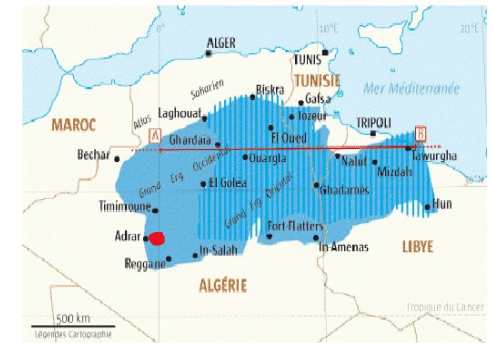
Investment opportunity in an industrial Agricultural mega Farm of 60.000 Hectares in the Sahara, City of **ADRAR - ALGERIA**

Company Background

COUNTRY:	ALGERIA
Industry:	AGRICULTURE & AGRO-FOOD
Nature:	PRIVATELY OWNED
Start up Date	2023

Key Investment Facts

- **Market leader** – This Farm project has the ambition to be the Leader in industrial Agriculture & Agrofood industry on the African Continent, with aim to self suffice Algeria's 3Billion U\$D Import of Wheat and related products, as well as procure to the African Continent, Europe, the MENA and GCC region with high quality chemical free Agricultural products.
- **Market growth**– The Algerian and Continental market is prawn to have close to a double digit growth in terms of need for food, factoring also climate impact with severe drought, that will disrupt local productions. Our Farm will sit on one of largest untapped water reservoir beneath the Saharan desert, that will allow double harvesting per year and high yields per hectare.
- **Management Team & Partners**– Managers of the project are senior experienced professionals in the field, with extensive international network, that allowed to link with major partners from the US, Switzerland, Canada eager to participate in the setup of this operation that will be fully robotized and automated with AI.



Ground water reservoir in North Africa

Company Overview : NEG Industrial Agriculture

The Company will be a Privately owned company open to international investors,

. **Authorized Capital : U\$SD75 Million, - Issued Capital : U\$D17 Million**

Local financing up to 70% of the **project value estimated to U\$D250 Million**

The Company will benefit from the Algerian Government :

- . 60.000 Hectares of land in concession for 25Years + with purchase option
- . Fiscal exemption for 5 Years , and minimum taxes over the years (Export Revenues Fully Tax exempted)
- . 100% of its wheat & Corn production purchased in advance by Wheat Algerian Agency (OAIC)
- . 100% dividend repatriation for FDIs



The Project aims to produce the followings :

Common wheat ,Soft wheat, Sunflower, Canola, Sugar cane, Wheat seed, Barley, Almonds, grenades , figs, apples, tomatoes, potatoes Etc ..

The Agri-food factories will produce

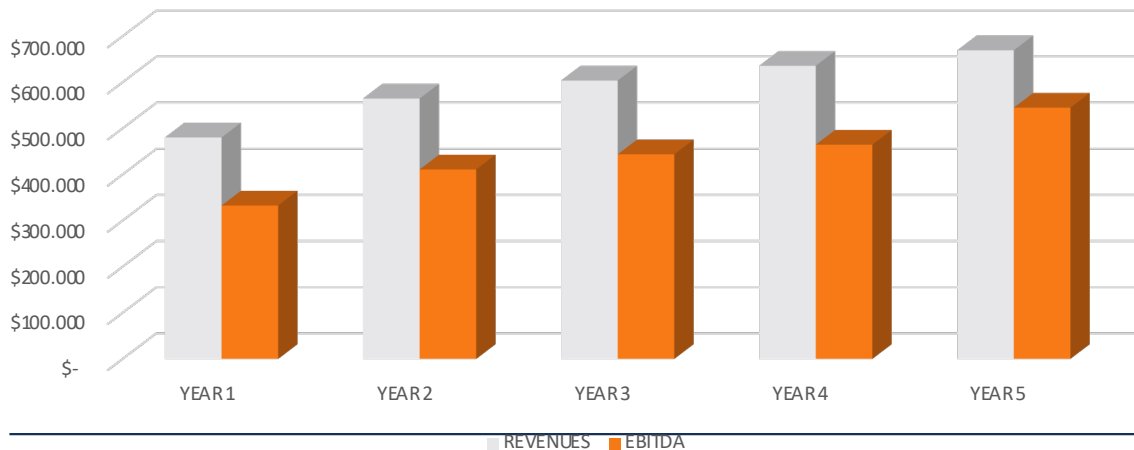
- . Cereals, potatoes (Chips, frozen fries)
- . Sunflower Oil, Canola Oil
- . Sugar
- . Package Fruits & Vegetables
- . Canned products Ect ...



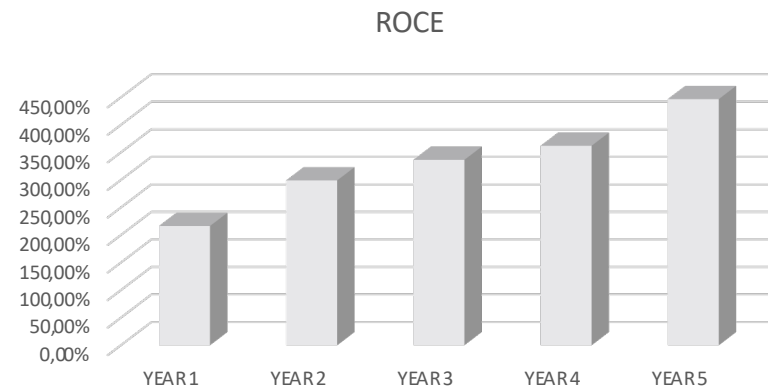
Financials

Revenue & EBITDA (2023 – 2028)

In x000 U\$D



Return On Common Equity



Complete Business Plan provided upon signed NDA